

6th Workshop on New Developmentalism
Growth and development dynamics in the Global South: Interpretations and new perspectives
A partnership between CND, YSI-INET and FAPESP
December 01 and 02, 2023

December, 1

Lectures – Noble Hall (4th floor. at Rua Itapeva, 432);
<https://youtube.com/live/YlBwlSokWzg?feature=share>

09:00 – 10:30

Developmental Macroeconomics I – New advances of the New Developmentalism Theory

(Professor Luiz Carlos Bresser-Pereira)

10:30 – 11:00

Coffee break

11:00 – 13:00

Round table I: 40 years of quasi-stagnation in Latin-America: New Perspectives and Interpretations

Andre Nassif (UFF), Carmen Feijo (UFF) and Danilo Spinola (Birmingham City University)

13:00 - 14:30

Lunch

14:30 – 16:30

Round Table II: External savings, investment and the exchange rate

Eliane Araujo (UEM), Fabrício Missio (UFMG), Luiz Fernando de Paula (UFRJ) and Nelson Marconi (FGV)

16:30 – 17:00

Coffee break

17:00 – 18:30

Keynote Speaker: Fiona Tregenna (University of Johannesburg)

Structural change and development in the Global South: Concepts, experiences, and new directions

December, 2

Noble Hall (4th floor. at Rua Itapeva, 432);

<https://youtube.com/live/2nFh47pDaN8?feature=share>

9:00 – 10:00

Keynote Speaker: Fiona Tregenna

Structural change and catching up: The middle-income trap and middle-income technology trap

10:00 – 10:30

10:30 – 13:00

Session 1a – INET Session - Industrial Policy: Challenges, perspectives and social impacts– **Room 1206**

Join online: [https://fgv-](https://fgv-br.zoom.us/j/91221172312?pwd=Q3hKdUVVlbTg0ZDN0S0J0d3JpRmZCd309)

[br.zoom.us/j/91221172312?pwd=Q3hKdUVVlbTg0ZDN0S0J0d3JpRmZCd309](https://fgv-br.zoom.us/j/91221172312?pwd=Q3hKdUVVlbTg0ZDN0S0J0d3JpRmZCd309)

Paper	Authors
<i>Paper 1 - Heterodox perspectives on Industrial Development and Policy</i>	<i>Nokwanda Thulile Mathenjwa (University of Johannesburg)</i>
<i>Paper 2 - The tortuous path of Brazilian Industrial Policy in the 21st century</i>	<i>Jackson de Toni (FGV, IBMEC, IESB and ENAP)</i> <i>Verena Hitner (Conselho Nacional de Desenvolvimento Industrial)</i>
<i>Paper 3 - Empirical research to test whether Malawi needs to change its economic development engine. Evidence from New structural economics model</i>	<i>Kiru Sichoongwey (University of Johannesburg)</i>
<i>Paper 4 - Exploring the Role of New Developmentalism in Strengthening Healthcare Systems: The Brazilian Experience</i>	<i>Thalita Borges Oliveira (CEE-FIOCRUZ, PPGE/IE-UFRJ)</i>

Session 1b – The role of demand and competitiveness in development strategies: Contrasting Brazil, Latin America, and Eastern Asia – **Room 1208**

Join online: <https://fgv-br.zoom.us/j/94079262497>

Paper	Authors
<i>Paper 5 - The missing link between demand and production: An industry-level analysis of demand leakages in Brazil's 21st-century economic development</i>	<i>Tiago Couto Porto (EAESP-FGV)</i>
<i>Paper 6 – Structural change: Brazil, China, and the United States 1995-2018</i>	<i>Edgard Antonio Pereira (UNICAMP)</i>
<i>Paper 7 - Patterns of productive specialization among Latin American countries and China: towards a new International Division of Labor?</i>	<i>Alexandre Abdal (EAESP-FGV)</i> <i>Douglas Meira Ferreira (EAESP-FGV)</i>
<i>Paper 8 – Credit offer and recent economic growth in Brazil</i>	<i>Demian Fiocca (FEA – USP)</i>

Session 1c – INET Session - Exchange rate, financial globalization and its impact on economic development – **Room 1209**

Join online:

<https://us06web.zoom.us/j/86261702803?pwd=nFbrb84TwHgebYbVk1bFGRby3fma0a.1>

Paper	Authors
<i>Paper 9 - Commodity dependence, price volatility and commodity trap</i>	<i>Fernando Isabella (UDELAR)</i>
<i>Paper 10 - Overappreciation and Underappreciation: a Study on the Determinants of the Real Exchange Rate in Emerging Economies</i>	<i>Francisco Eduardo Pires de Souza (IE-UFRJ)</i> <i>Viviane Luporini (IE-UFRJ)</i>
<i>Paper 11 - The Growth and Exchange Rate Nexus: The Role of Global Value Chains</i>	<i>Alejandro Márquez-Velázquez (Freie Universität Berlin and UNAM)</i>
<i>Paper 12 - The metamorphosis of external vulnerability from 'original sin' to 'original sin redux': Currency hierarchy and financial globalization in emerging economies</i>	<i>Barbara Fritz (Freie Universität Berlin)</i> <i>Daniela M. Prates (UNCTAD)</i> <i>Luiz Fernando de Paula (IE-UFRJ)</i>

Session 1d – INET Session - Study cases on environmental and institutional aspects of development – **Room 1101**

Join online:

<meet.google.com/vfu-zwdq-rah>

<i>Paper</i>	<i>Authors</i>
<i>Paper 13 - Structure's Infrastructure: The role of law as an impeditive for the neodevelopmentalism in the Brazilian oil industry</i>	<i>Rodrigo Oliveira Salgado (Mackenzie University)</i> <i>Angelo Remédio Neto (UFRJ)</i> <i>Laura Eder (Mackenzie University)</i>
<i>Paper 14 - Analysis of the development strategies of Pan-Amazonian countries</i>	<i>Marcela Paz da Silva Enríquez (UFPA)</i> <i>Wallace Marcelino Pereira (UFPA)</i>
<i>Paper 15 - The environmental impact of manufacturing: Evidence from country spatial dependence in Africa</i>	<i>Santos Bila (University of Johannesburg)</i>
<i>Paper 16 - Towards Green Developmentalism: the 'new' and the 'social' of it</i>	<i>João Emboava Vaz (UFRJ/EPOG+)</i> <i>Gabriel Santos Carneiro (IUSS Pavia/EPOG+)</i>

13:00 – 14:30

Lunch

14:30 – 17:00

Session 2a – Structural change for green development – **Room 1206**

Join online: <https://fgv-br.zoom.us/j/94271829778>

<i>Paper</i>	<i>Authors</i>
<i>Paper 17 - Sustainable Development Finance Assessment for Climate Change Investment Policies</i>	<i>Tiago Couto Porto (EAESP-FGV)</i>
<i>Paper 18 - Recycling carbon taxes for reindustrialisation: addressing structural rigidity and financialization in natural resource exporting countries</i>	<i>Guilherme Magacho (Agence Française de Développement)</i> <i>Antoine Godin (Agence Française de Développement)</i> <i>Danilo Spinola (Birmingham City University)</i> <i>Devrim Yilmaz (Agence Française de Développement)</i>
<i>Paper 19 - A Theoretical Essay about the Relationship Between Productive Structure and Carbon Emission Patterns</i>	<i>Carlos Eduardo Oliveira (IE-UFRJ)</i> <i>Julia Ferreira Torraca-Chrispino (IE-UFRJ)</i>

<i>Paper 20 - Low-carbon transition's macroeconomic impacts in Latin America: a structural change approach focused on Bolivia</i>	<i>Guilherme Magacho (Agence Française de Développement)</i> <i>Marco Brancher (Agence Française de Développement)</i>
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Session 2b - Structural transformation, productivity changes and its impacts on inequality – **Room 1208**

Join online: <https://fgv-br.zoom.us/j/98208593873?pwd=V1ZDZGtOUVQbXNia0E1YlVqNGY5Zz09>

<i>Paper</i>	<i>Authors</i>
<i>Paper 21 - Income distribution, Demand cycles, and Neoliberalism: is the 'Goodwin pattern' valid for OECD economies (1960-2022)?</i>	<i>Hugo Carcanholo Iasco Pereira (UFPR)</i> <i>Matheus Itiro de Castro Tao (UFPR)</i> <i>Julio Costa Santos (UFU)</i>
<i>Paper 22 - The Influence of Structural Change on Occupational and Sectoral Wage Structures: Evidence from Multiple Economies</i>	<i>Nelson Marconi (EAESP-FGV)</i> <i>Tiago Couto Porto (EAESP-FGV)</i> <i>Eliane Araújo (UEM)</i> <i>Danilo Spinola (Birmingham City University)</i>
<i>Paper 23 - The nexus between structural transformation and poverty reduction in Maghreb Region. A sectoral value-added analysis</i>	<i>Freeman Munisi Mateko (University of Johannesburg)</i>
<i>Paper 24 - Industry 4.0: a post-Keynesian preliminary analysis</i>	<i>Marcia Maria de Queiroz (UFABC)</i> <i>Vitor Eduardo Schincariol (UFABC)</i>

Session 2c - Development strategies in an unequal global system – **Room 1209**

Join online: <https://us06web.zoom.us/j/84863710093?pwd=uLjNhBMasvrh82h18B1Y28o80FRXrl.1>

<i>Paper</i>	<i>Authors</i>
<i>Paper 25 - Endogenous and geopolitical determinants of development: an International Political Economy analysis for the Brazilian case</i>	<i>Miguel Bruno (ENCE-IBGE, FCE-UERJ and FCE-Mackenzie Rio)</i> <i>Denise Gentil (IE-UFRJ)</i>
<i>Paper 26 - The development of emerging countries in economic globalization: An analysis of Chinese regional development</i>	<i>Daniel Elias de Souza (UNESP)</i>

<i>Paper 27 – Authentic development in a system of systemic asymmetries: The case of Asian and Latin American auto industries</i>	<i>Matheus Terentin (EAESP-FGV)</i>
<i>Paper 28 – How, and when, will the new developmentalism theory become a “developmental policy” in Brazil? Reflexive note?</i>	<i>Luis Felipe Lebert Cozac (EAESP-FGV)</i> <i>José Márcio Rego (EAESP-FGV)</i>